

Personal Circumstances Declaration



Your Financial Position Borrower(s)/Convenantor(s) Name:

Your Assets	Value	Your Liabilities	Value
House/Section (market value)	\$	Existing Mortgages (lender)	\$
Government valuation (\$)			\$
Insured by (\$)			
Motor Vehicle(s)	\$	Other Loans (lender)	\$
Life Insurance Policies s/v	\$	Hire Purchase	
(show company and surrender values) s/v	\$	type expiry	\$
s/v	\$	type expiry	\$
Bank accounts with TSB Bank (quote a/cs)	\$	Overdraft	\$
	\$	Credit cards (type)	\$
	\$		\$
	\$	Other Borrowing	\$
	\$		\$
Other (please specify)	\$	Guarantor to	\$
	\$	Other (please specify)	\$
	\$		\$
Total Assets	\$	Total Liabilities	\$

Your Income and Expenditure

Statement of Income	Weekly	Statement of Expenditure	Weekly
Gross Salary \$ pa		Current Mortgages	\$
Net after Tax weekly income	\$	(show "to cease" if loan being refinanced)	\$
Gross Salary \$ pa		Other Loan(s) (show "to cease" if loan being refinanced)	\$
Net after Tax weekly income	\$		\$
Note: Copy of last three wage slips required		Hire Purchase (state co)	\$
Net Trading Income	\$	(state co)	\$
Note: If self employed to produce Annual Accounts and previous 2 years Balance sheets		Credit/Store Cards (average payments)	\$
Benefits (state type)	\$	Rent (show "to cease" if rental will no longer apply)	\$
Interest and Investment Income (state source)	\$	Rates/Home Maintenance	\$
	\$	Insurance - House & Contents	\$
	\$	- Car	\$
	\$	Insurance - Life/ Superannuation	\$
Other Income (please specify)	\$	Living Expenses - Groceries	\$
	\$	- Clothing/ Footwear	\$
	\$	- Household	\$
	\$	- Power / Gas/ Phone etc	\$
	\$	- Personal Expenses	\$
	\$	- Savings	\$
	\$	Car Expenses	\$
Total Weekly Income	\$	Education/Sport	\$
Less Total Expenditure	\$	Other Miscellaneous Expenses	\$
Less Repayments on Loan Sought	\$	Other (please specify)	\$
Claimed Weekly Surplus	\$	Total Weekly Expenditure	\$