

Loan Application Form



Borrowing purpose

Application details (PLEASE TICK RELEVANT OPTIONS)

I am Buying a property Buying an investment property Buying land Buying a turnkey
 Building a home Borrowing additional funds Refinancing

Buying a property (PLEASE COMPLETE THIS INFORMATION IF YOU ARE BUYING A HOME, INVESTMENT OR LAND ONLY)

Address

Purchase price \$

Deposit \$

This purchase will be Private Through a realty firm

Building a home (PLEASE COMPLETE THIS INFORMATION IF YOU ARE BUILDING)

I am Building a new home Buying a house and land package Buying a turnkey

Address

Total build cost or purchase price \$

Deposit \$

The builder will be

This property will be Rented Owner Occupied

Refinancing

I am refinancing my TSB lending Lending from:

Amount being refinanced \$

Borrowing additional funds

I am borrowing these funds for:

Amount needed \$

Additional notes relating to application details:

Deposit details

My deposit is made up of funds from:

Loan amount

Total loan amount required \$

Personal details



Your personal details

Customer No. (BRANCH TO COMPLETE)

PLEASE TICK ONE BOX Mr Mrs Miss Ms Other

First name(s) in full Date of birth

Surname Home phone number

Email Other phone number

Address

Length of time at address NZ Drivers licence number (IF AVAILABLE)

Previous address (IF LENGTH OF TIME IS LESS THAN 12 MONTHS)

Housing status (PLEASE TICK) Home owner Renter Boarder Living with parents Other

Country of residency

Employment details

Employment status (PLEASE TICK) Employee Self employed Unemployed Retired Other

Working hours (PLEASE TICK) Full time Part time Casual Contractor

Occupation Current employer

Length of time employed here

Previous employer (IF LENGTH OF TIME IS LESS THAN 12 MONTHS)

Joint applicants details

Customer No. (BRANCH TO COMPLETE)

PLEASE TICK ONE BOX Mr Mrs Miss Ms Other

First name(s) in full Date of birth

Surname Home phone number

Email Other phone number

Address

Length of time at address NZ Drivers licence number (IF AVAILABLE)

Previous address (IF LENGTH OF TIME IS LESS THAN 12 MONTHS)

Housing status (PLEASE TICK) Home owner Renter Boarder Living with parents Other

Country of residency

Joint applicants employment details

Employment status (PLEASE TICK) Employee Self employed Unemployed Retired Other

Working hours (PLEASE TICK) Full time Part time Casual Contractor

Occupation Current employer

Length of time employed here

Previous employer (IF LENGTH OF TIME IS LESS THAN 12 MONTHS)

Entity details (IF APPLICABLE)

Customer No. (BRANCH TO COMPLETE)

PLEASE TICK ONE BOX Trust Company Trust Partnership

Entity name

Email Contact number

Address

Entity associates (E.G. TRUSTEES, DIRECTORS)

Loan and security details



Number of loan accounts (IF MORE THAN THREE REQUIRED, PLEASE PROVIDE ADDITIONAL INFORMATION ON AN EXTRA DOCUMENT)

Loan 1

Table Revolving Credit

Interest only Number of interest only payments or length of interest only period

Loan amount/limit \$ Loan term

Loan 2

Table Revolving Credit

Interest only Number of interest only payments or length of interest only period

Loan amount/limit \$ Loan term

Loan 3

Table Revolving Credit

Interest only Number of interest only payments or length of interest only period

Loan amount/limit \$ Loan term

Number of securities (IF MORE THAN THREE REQUIRED, PLEASE PROVIDE ADDITIONAL INFORMATION ON AN EXTRA DOCUMENT)

Security 1

Address

(PLEASE TICK) New OR Existing (currently used to secure a loan with TSB)

(PLEASE TICK) Owner occupied Rental House Apartment Lifestyle Land only

Value \$

Security 2

Address

(PLEASE TICK) New OR Existing (currently used to secure a loan with TSB)

(PLEASE TICK) Owner occupied Rental House Apartment Lifestyle Land only

Value \$

Security 3

Address

(PLEASE TICK) New OR Existing (currently used to secure a loan with TSB)

(PLEASE TICK) Owner occupied Rental House Apartment Lifestyle Land only

Value \$

Solicitor

Solicitor firm

Solicitor name

Email address

Statement of Financial Position



Name(s) _____

No. of individuals dependent on this financial position Adults Children Children's ages

Assets	Value
House/Property	
Address	\$
Address	\$
Address	\$
Motor Vehicles	
Number of vehicles	\$
Savings/Investments	
Held with	\$
Held with	\$
Held with	\$
KiwiSaver	\$
Superannuation	\$
Other	\$
Other	\$
Total Assets	\$

Income	
Primary applicant (MY INCOME IS MADE UP OF)	
Annual gross salary	\$
Income received Weekly <input type="checkbox"/> Fortnightly <input type="checkbox"/> Monthly <input type="checkbox"/>	
KiwiSaver contribution 3% <input type="checkbox"/> 4% <input type="checkbox"/> 8% <input type="checkbox"/> n/a <input type="checkbox"/>	
Net income	\$

Joint applicant (MY INCOME IS MADE UP OF)	
Annual gross salary	\$
Income received Weekly <input type="checkbox"/> Fortnightly <input type="checkbox"/> Monthly <input type="checkbox"/>	
KiwiSaver contribution 3% <input type="checkbox"/> 4% <input type="checkbox"/> 8% <input type="checkbox"/> n/a <input type="checkbox"/>	
Net income	\$

Other income Weekly <input type="checkbox"/> Fortnightly <input type="checkbox"/> Monthly <input type="checkbox"/>	
Rental income	\$
Board income	\$
Super/Pension	\$
Benefit	\$
Child support received	\$
Working for families	\$
Other	\$
Other	\$
Total Income	\$

Liabilities	Value
Mortgage(s) (NO. OF INDIVIDUALS CONTRIBUTING TO REPAYMENTS) <input type="text"/>	
Held with	\$
Held with	\$
Held with	\$
Personal loan(s)	
Held with	\$
Held with	\$
Hire purchase held with	\$
Student loan	\$
Overdraft Owing \$	Limit \$
Credit Card(s) Owing: Limit:	
Held with	\$ \$
Held with	\$ \$
Other	\$
Total Liabilities	\$

Expenditure	
Payments made Weekly <input type="checkbox"/> Fortnightly <input type="checkbox"/> Monthly <input type="checkbox"/>	
Total mortgage repayments	\$
Total personal loan repayments	\$
Hire purchase repayments	\$
Total other liability payments	\$
Other	\$

Insurance	
House	\$
Contents	\$
Vehicles	\$
Health/Life	\$

Other payments	
Rent/Board	\$
Child support	\$
Rates and water rates	\$
Body corporate fees	\$
Childcare	\$
School fees	\$
Other	\$
Total Expenditure	\$

Application Authorisation Form



Details of Applicant(s)

Applicant(s) full name(s):

Covenantor(s) full name(s) if applicable:

Additional card holders full name(s) if applicable:

Personal Information Rights Statement under the Privacy Act 1993

So we can process your application, there are a couple of things you'll need to know and agree to:

- The information in your application has been collected by TSB, or its agents, to help us assess your application. As part of that, it'll be entered into and retained by us in our internal systems
- As part of this application process, TSB may use this information to verify certain details about you. This may include obtaining a credit check for all parties
- In addition, if you've indicated you're interested in insurance products, we'll share the information you've provided for your application with our third party insurance partners, on a confidential basis, to allow them to assess your application for insurance products
- If you decide to enter into a contract with TSB, your application and the information in it will form part of your customer record
- You have the right to see and correct information about you held by us.

Next Steps

Once all the information needed for your application has been supplied and you've signed this Application Authorisation Form, we'll assess the application and contact you if we need any further information. Otherwise, we'll be in touch once we've reviewed the application.

If at any time you have further questions, or if you remember details that may be relevant, please contact your TSB Consultant or any other member of our team.

Declaration

I/We declare that each of us:

- Are solely (in the case of a single applicant) or jointly (in the case of joint applicants) liable for repayment, including any additional cardholders' transactions (in the case of a credit card application)
- Has read this document and confirm that all information supplied, including financial position(s), is true, complete and correct
- Confirm no relevant information has been withheld
- Isn't an undischarged bankrupt, or currently subject to any proceedings under the Insolvency Act 2006
- If acting for a group or an entity, has supplied all relevant additional information on the group/entity
- Agree that use or signing of any Visa card is acceptance of the Bank's applicable Terms and Conditions (in the case of a credit card application)
- Has read and understood the Personal Information Rights Statement above, and consent to TSB retaining the details supplied, and making relevant enquiries about me (or the group/entity) to enable an application to be processed.

Applicant(s)

Full name	Signature	<input type="text"/>	Date
Full name	Signature	<input type="text"/>	Date

Covenantor(s) if applicable

Full name	Signature	<input type="text"/>	Date
Full name	Signature	<input type="text"/>	Date